EB5AN

REALTY CAPITAL RESIDENTIAL

Lakeview Landing Phase 2 (Equity) – $800K Regional Center Project

Rural and high unemployment TEA project with a 4.0% preferred return and a short investment period

EB-5 Investment Highlights

- Above-market **4.0% annual preferred return**
- Target repayment in just **3–4 years**
- **Rural** and **high unemployment TEA** eligibility
- Similar investment structure to **EB5AN's prior successful multifamily projects**: Lakeview Landing Phase 1, Boynton Beach, Terra Ceia, and Brandon

50+ EB-5 funds by EB5AN with 100% financial success and USCIS project approval

Boynton Beach

Terra Ceia

Water Club

Twin Lakes

VUE Sarasota

Saltaire Phase I

Project Summary

- **Multifamily Apartments:** A 208-unit market-rate rental community within the Lakeview Landing master-planned development in Granbury, Texas.
- **Supply-Constrained Market:** Granbury has very little new multifamily supply after a recently expired building moratorium; occupancy and rents are strong.
- **Experienced Developer:** Realty Capital Residential's experience includes more than 2,200 completed and in-process units with a total development cost of over $700 million.
- **Proven Investment Structure:** The investment structure is similar to EB5AN's prior successful multifamily projects, Lakeview Landing Phase 1, Boynton Beach, Terra Ceia, and Brandon, all of which have received Form I-956F approval.
- **Rural Area:** Rural TEA qualification provides faster I-526E processing and access to 20% set-aside visas (all countries current).

Scan to schedule a call with our EB-5 team today.

Please contact us for more information about EB-5 investment opportunities

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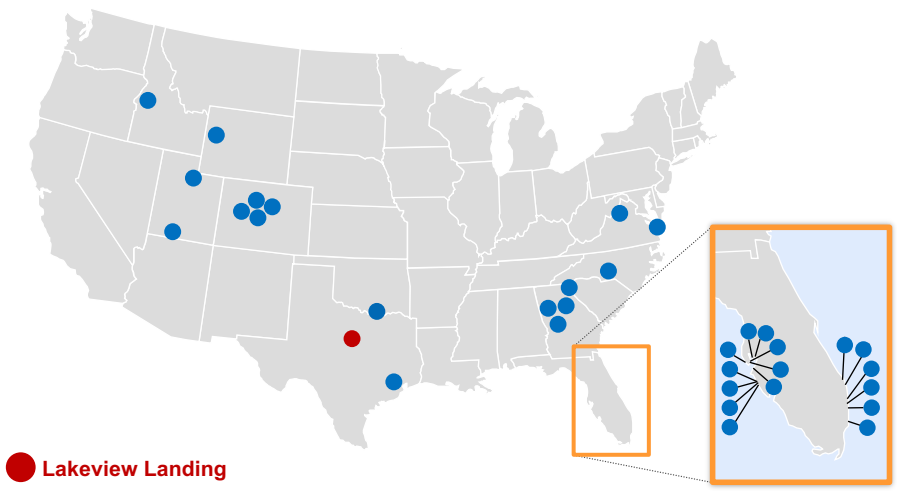
www.eb5investments.com

EB5AN is a USCIS-authorized regional center operator, EB-5 consulting firm, and global investment fund manager. EB5AN helps foreign investors obtain U.S. permanent residency (Green Cards) through investments in U.S. projects within the guidelines of the EB-5 Immigrant Investor Program. More than 3,000 families from more than 70 countries have invested in EB-5 projects sponsored by EB5AN.

Institutional EB-5 Investments with Full Transparency

COMPANY OVERVIEW

Founding Year	2013
Regional Center–Sponsored EB-5 Funds	$1B+
Total Project Development	$8B+
Total Sponsored EB-5 Investors	3,000+
Total Sponsored EB-5 Investor Nationalities	70+
Total Sponsored EB-5 Jobs Created to Date	60,000+
Average Job Creation Ratio Above USCIS Requirement	2.2x



"At EB5AN, we believe you deserve the best information, the best service, and the best projects. Since our founding, we have delivered on our promises to EB-5 investors by funding institutional-quality real estate development and operating projects that not only meet the immigration requirements of the EB-5 program but also provide a level of transparency and financial security that remains unmatched in the EB-5 industry."

Samuel B. Silverman
Founder and Managing Partner

- Yale University – B.A. in Economics with a concentration in Mandarin Chinese
- Boston Consulting Group (BCG) – Business and strategy consulting
- Stanford Graduate School of Business – M.B.A.
- *Forbes* 30 Under 30 National Winner for Social Entrepreneurship

Michael B. Schoenfeld
Founder and Managing Partner

- University of North Carolina at Chapel Hill – B.A. in Economics; B.S. in Business Admin
- Boston Consulting Group (BCG) – Business and strategy consulting
- AEA Investors – Leading middle-market private-equity firm
- *Forbes* 30 Under 30 National Winner for Social Entrepreneurship

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