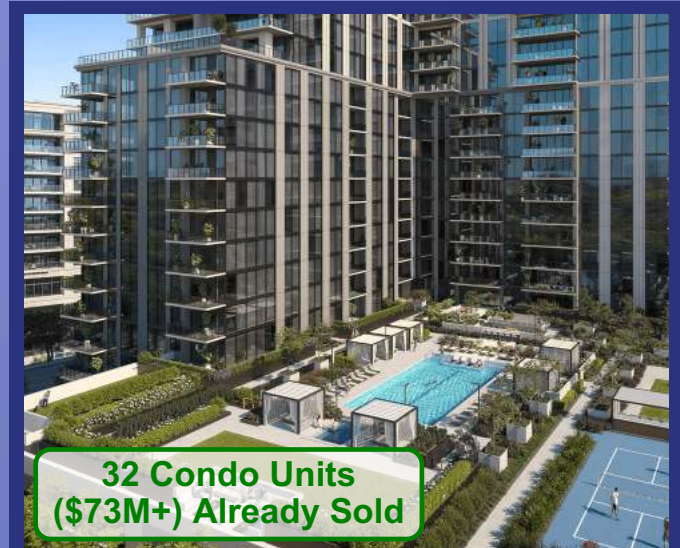


## Elyse Atlanta (Loan) - \$800K Regional Center Project

Urban TEA luxury condominium development with a 3-year EB-5 loan term and repayment guaranty

- Luxury 20-story condominium tower with 194 residences
- Located at 102 West Paces Ferry Road in Buckhead, Atlanta's most prestigious neighborhood
- Kolter: one of the largest, most respected private developers in the U.S.; 200+ projects with expected value of \$37B+
- Secured EB-5 investment with a loan repayment guaranty from a diversified, well-capitalized parent holding company
- 194 luxury condominium units; amenities include pool, fitness center, swing sports simulator, club room, and screening room
- 32 of 194 condo units presold, representing \$73M+ in sales value
- Substantial job surplus with 3,026 total jobs at completion, which is more than 3x the required amount
- I-526E approval refund, job creation, and construction completion and project funding guaranties
- Urban TEA means access to set aside visas (shorter Green Card wait; available for all countries) and concurrent EAD filing.



**32 Condo Units (\$73M+) Already Sold**

30+ EB-5 projects by EB5AN and the Kolter Group with 100% financial success and USCIS project approval

Twin Lakes Georgia



ONE Tampa



Water Club



VUE Sarasota



Hyatt Boca Raton



Hyatt Fort Lauderdale



Westin Sarasota



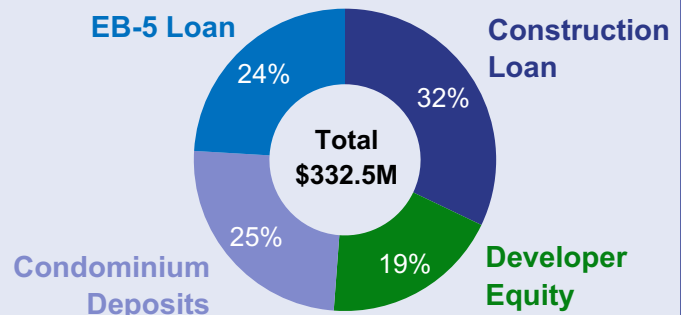
Mark Sarasota



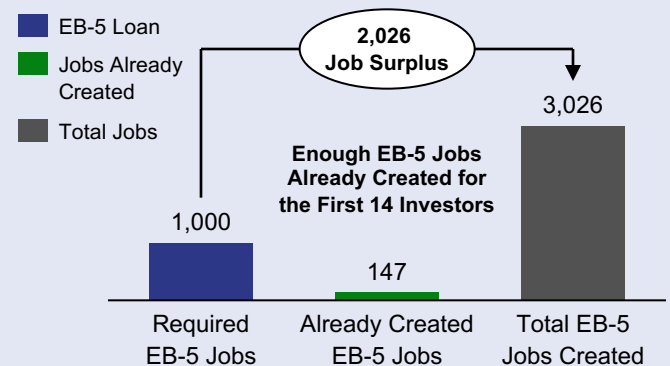
Saltaire Phase I



### EB-5 Loan with Parent Repayment Guaranty



### Substantial Job Surplus; 3x Required Amount



Since 1997, Kolter has successfully repaid billions of dollars of debt and has never failed to repay a loan or complete a project.



Scan to schedule a call with our EB-5 team today.



+1 (561) 386-5356

www.eb5investments.com

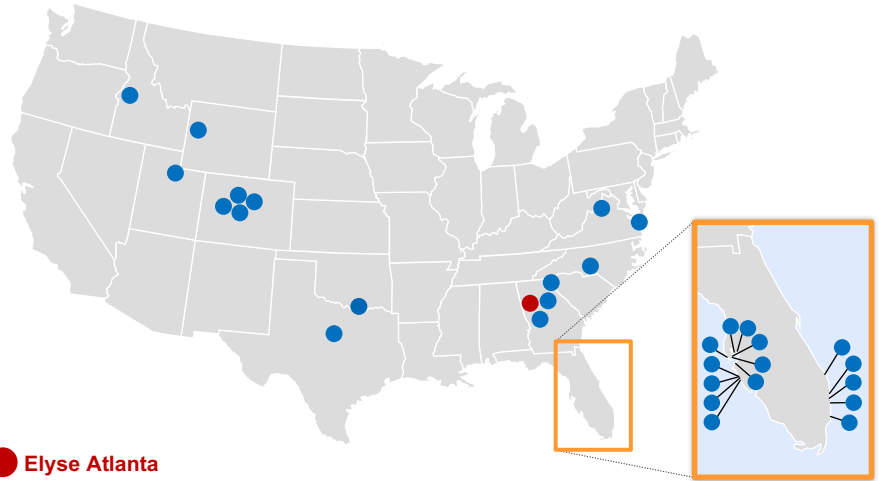


EB5AN is a USCIS-authorized regional center operator, EB-5 consulting firm, and global investment fund manager. EB5AN helps foreign investors obtain U.S. permanent residency (Green Cards) through investments in U.S. projects within the guidelines of the EB-5 Immigrant Investor Program. More than 3,000 families from more than 70 countries have invested in EB-5 projects sponsored by EB5AN.

## Institutional EB-5 Investments with Full Transparency

### COMPANY OVERVIEW

Founding Year	2013
Regional Center–Sponsored EB-5 Funds	\$1B+
Total Project Development	\$7.7B+
Total Sponsored EB-5 Investors	3,000+
Total Sponsored EB-5 Investor Nationalities	70+
Total Sponsored EB-5 Jobs Created to Date	60,000+
Average Job Creation Ratio Above USCIS Requirement	2.2x



● Elyse Atlanta  
 ● EB5AN Regional Center Projects:  
 30 Project Locations

ENLARGED  
 SOUTH FLORIDA AREA

“At EB5AN, we believe you deserve the best information, the best service, and the best projects. Since our founding, we have delivered on our promises to EB-5 investors by funding institutional-quality real estate development and operating projects that not only meet the immigration requirements of the EB-5 program but also provide a level of transparency and financial security that remains unmatched in the EB-5 industry.”



**Samuel B. Silverman**  
 Founder and Managing Partner



**Michael B. Schoenfeld**  
 Founder and Managing Partner



- Yale University – B.A. in Economics with a concentration in Mandarin Chinese
- Boston Consulting Group (BCG) – Business and strategy consulting
- Stanford Graduate School of Business – M.B.A.
- *Forbes* 30 Under 30 National Winner for Social Entrepreneurship



- University of North Carolina at Chapel Hill – B.A. in Economics; B.S. in Business Admin
- Boston Consulting Group (BCG) – Business and strategy consulting
- AEA Investors – Leading middle-market private-equity firm
- *Forbes* 30 Under 30 National Winner for Social Entrepreneurship



Scan to schedule a call with our EB-5 team today.

Please contact us for more information about EB-5 investment opportunities



+1 (561) 386-5356

[www.eb5investments.com](http://www.eb5investments.com)