



KOLTER

Cresswind at Spring Haven (Loan) - \$800K Regional Center Project

An I-956F approved, urban TEA EB-5 project with a repayment guaranty and 1,300+ jobs already created

NEWNAN, GEORGIA

40-MINUTE DRIVE FROM ATLANTA, GEORGIA



CRESSWIND®

- 700 single-family home Cresswind branded active-adult community
- One of 14 Cresswind communities in the southeast; all other communities are completed or under construction and on track
- Kolter is one of top 20 largest private home builders; has completed 100+ residential projects and delivered over 27,000 units.
- Substantial EB-5 job surplus; 45+ EB-5 jobs for each of 100 investors
- EB-5 loan repayment guaranty from Kolter parent company
- Job creation guaranty from Kolter parent company
- I-526E approval refund guaranty from Kolter parent company
- Nearly identical to the EB5AN-Kolter Twin Lakes Georgia project that has received five Form I-956F approvals and 250+ I-526E approvals
- Urban TEA means access to set aside visas (shorter green card wait; available for all countries) and concurrent EAD

25+ prior EB-5 projects by EB5AN and the Kolter Group with 100% financial success and USCIS project approval

Saltire Phase II



Water Club



VUE Sarasota



Hyatt Boca Raton



Hyatt Fort Lauderdale



Rocky River



Mark Sarasota



Saltire Phase I

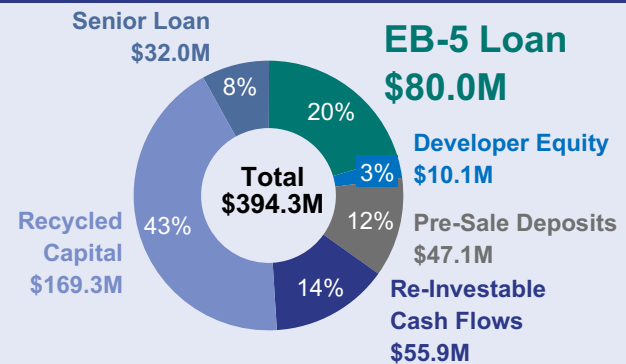


Twin Lakes Georgia

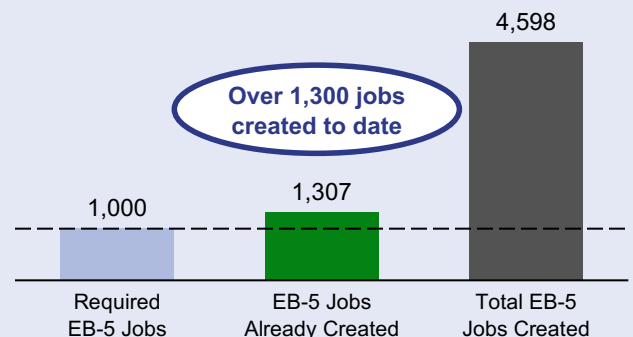


Since 1997, Kolter has successfully repaid billions of dollars of debt and has never failed to repay a loan or complete a project.

EB-5 Loan is Only 20% of Total Project Cost



Substantial EB-5 Job Surplus; 45+ Jobs Per Investor



Scan to schedule a call with our EB-5 team today.

Please contact us for more information about EB-5 investment opportunities



WhatsApp

+1 (561) 386-5356

www.eb5investments.com

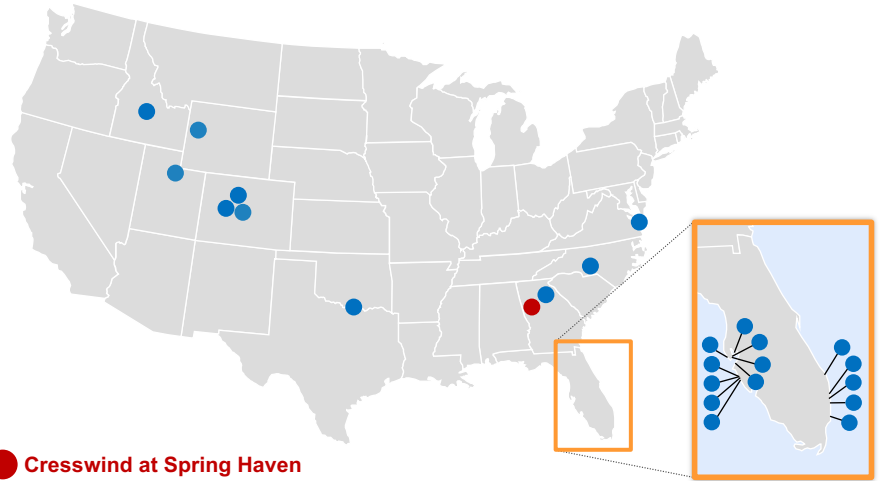


EB5AN is a USCIS-authorized regional center operator, EB-5 consulting firm, and global investment fund manager. EB5AN helps foreign investors obtain U.S. permanent residency (Green Cards) through investments in U.S. projects within the guidelines of the EB-5 Immigrant Investor Program. More than 2,700 families from more than 70 countries have invested in EB-5 projects sponsored by EB5AN.

Institutional EB-5 Investments with Full Transparency

COMPANY OVERVIEW

| | |
|--|---------|
| Founding Year | 2013 |
| Regional Center Sponsored EB-5 Funds | \$1B+ |
| Total Project Development | \$7B+ |
| Total Sponsored EB-5 Investors | 2,700+ |
| Total Sponsored EB-5 Investor Nationalities | 70+ |
| Total Sponsored EB-5 Jobs Created to Date | 60,000+ |
| Average Job Creation Ratio Above USCIS Requirement | 2.5x |



● Cresswind at Spring Haven

● EB5AN Regional Center Projects:
25 Project Locations

ENLARGED
SOUTH FLORIDA AREA

“At EB5AN, we believe you deserve the best information, the best service, and the best projects. Since our founding, we have delivered on our promises to EB-5 investors by funding institutional-quality real estate development and operating projects that not only meet the immigration requirements of the EB-5 program but also provide a level of transparency and financial security that remains unmatched in the EB-5 industry.”



Samuel B. Silverman
Founder and Managing Partner



Michael B. Schoenfeld
Founder and Managing Partner

Yale Stanford

BCG



LSE



- Yale University – B.A. in Economics with a concentration in Mandarin Chinese
- Boston Consulting Group (BCG) – Business and strategy consulting
- Stanford Graduate School of Business – M.B.A.
- Forbes 30 Under 30 National Winner for Social Entrepreneurship



BCG



- University of North Carolina at Chapel Hill – B.A. in Economics; B.S. in Business Admin
- Boston Consulting Group (BCG) – Business and strategy consulting
- AEA Investors – Leading middle-market private-equity firm
- Forbes 30 Under 30 National Winner for Social Entrepreneurship



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