

Cresswind Rocky River (Loan 2) - \$800K Regional Center Project

Form I-526E and I-956F approved, rural EB-5 project with a parent company repayment guaranty

- 1,120 single-family home Cresswind-branded active-adult community
- One of 14 Cresswind communities in the southeast; all other communities are completed or under construction and on track
- Form I-956F approved by USCIS
- Rural TEA means faster I-526E processing and set-aside visas (reduced wait for Green Card; available for all countries)
- Kolter is one of the top 20 largest private home builders; 180+ projects with expected value of \$37B+, 29,000+ single-family homes
- Substantial EB-5 job surplus; 35+ EB-5 jobs for each of 200 investors
- EB-5 loan repayment guaranty from Kolter parent company
- Job creation guaranty from Kolter parent company
- I-526E approval refund guaranty from Kolter parent company
- Nearly identical to the EB5AN-Kolter Twin Lakes Georgia project that has received five Form I-956F approvals and 300+ I-526E approvals

LOCUST, NORTH CAROLINA
30-MINUTE DRIVE FROM CHARLOTTE, NORTH CAROLINA

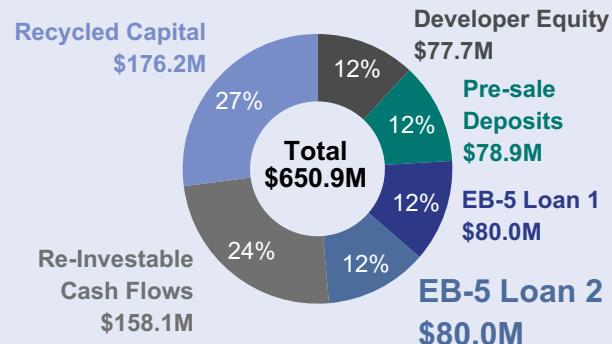


25 prior EB-5 projects by EB5AN and the Kolter Group, with 100% financial success and USCIS project approval

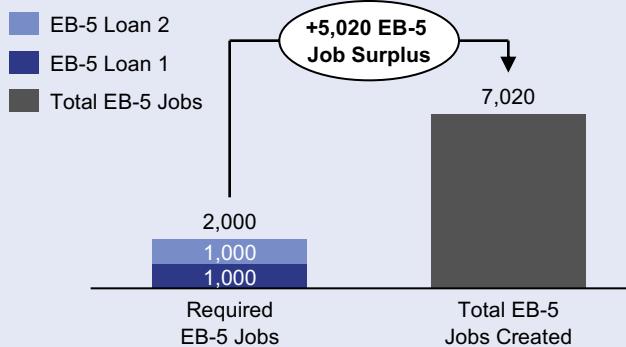


Since 1997, Kolter has successfully repaid billions of dollars of debt and has never failed to repay a loan or complete a project.

EB-5 Loans are Only 24% of Total Project Cost



Substantial EB-5 Job Surplus; 35+ Jobs Per Investor



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Please contact us
for more information about
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www.eb5investments.com

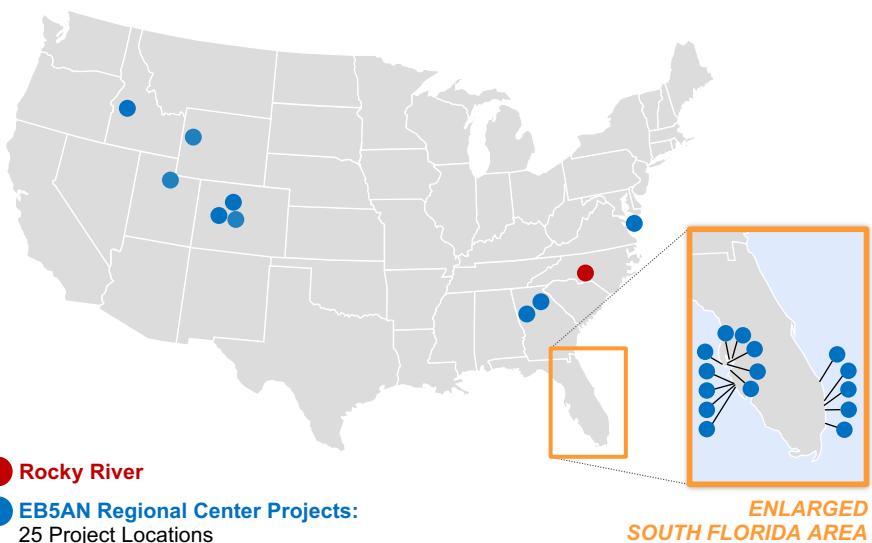


EB5AN is a USCIS-authorized regional center operator, EB-5 consulting firm, and global investment fund manager. EB5AN helps foreign investors obtain U.S. permanent residency (Green Cards) through investments in U.S. projects within the guidelines of the EB-5 Immigrant Investor Program. More than 2,700 families from more than 70 countries have invested in EB-5 projects sponsored by EB5AN.

Institutional EB-5 Investments with Full Transparency

COMPANY OVERVIEW

| | |
|--|---------|
| Founding Year | 2013 |
| Regional Center Sponsored EB-5 Funds | \$1B+ |
| Total Project Development | \$7B+ |
| Total Sponsored EB-5 Investors | 2,700+ |
| Total Sponsored EB-5 Investor Nationalities | 70+ |
| Total Sponsored EB-5 Jobs Created to Date | 60,000+ |
| Average Job Creation Ratio Above USCIS Requirement | 2.5x |



"At EB5AN, we believe you deserve the best information, the best service, and the best projects. Since our founding, we have delivered on our promises to EB-5 investors by funding institutional-quality real estate development and operating projects that not only meet the immigration requirements of the EB-5 program but also provide a level of transparency and financial security that remains unmatched in the EB-5 industry."



Samuel B. Silverman
Founder and Managing Partner

Yale **Stanford** **BCG**



- Yale University – B.A. in Economics with a concentration in Mandarin Chinese
- Boston Consulting Group (BCG) – Business and strategy consulting
- Stanford Graduate School of Business – M.B.A.
- Forbes 30 Under 30 National Winner for Social Entrepreneurship



Michael B. Schoenfeld
Founder and Managing Partner



- University of North Carolina at Chapel Hill – B.A. in Economics; B.S. in Business Admin
- Boston Consulting Group (BCG) – Business and strategy consulting
- AEA Investors – Leading middle-market private-equity firm
- Forbes 30 Under 30 National Winner for Social Entrepreneurship



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