



Grand Park (Senior Loan) – \$800K Regional Center EB-5 Project

An I-956F approved rural EB-5 project with 238+ jobs already created and a 4-year loan term



EB-5 Investment Highlights

- **Prime location** minutes from Winter Park Ski Resort
- **Rural TEA** qualification provides **faster I-526E processing**
- EB-5 loan secured by a **senior mortgage** on portions of the property

30+ prior EB-5 funds by EB5AN with 100% financial success and USCIS project approval

Kindred Keystone



I-526E & I-956F Approved

Twin Lakes



I-526E & I-956F Approved

Water Club



I-829, I-526, & I-924 Approved

Investment Fully Repaid

Hyatt Boca Raton



I-829, I-526, & I-924 Approved

Investment Fully Repaid

VUE Sarasota



I-829, I-526, & I-924 Approved

Investment Fully Repaid

Saltaire Phase I



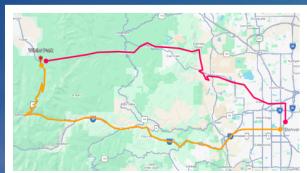
I-526 & I-924 Approved

Investment Fully Repaid



Location

Winter Park, Colorado
Minutes from Winter Park,
with easy access to Denver
by Amtrak and highways



Project Summary

- **Massive Scale:** 220 residential lots for sale, 319 vertical residential units, 125 vertical lodging units, lodging pad sites for sale supporting 450 units, and 70,000+ sq. ft. of commercial space.
- **Diverse Housing:** Includes single-family homes, townhomes, and condominiums.
- **Community Amenities:** Features a golf course and clubhouse.
- **Jobs Already Created:** Construction well underway, with 238+ jobs already created.
- **Guarantees:** Construction completion guaranty, I-526E approval refund guaranty, and job creation guaranty.
- **Rural Area:** Rural TEA qualification provides faster I-526E processing and access to 20% set-aside visas.



Construction Progress
(November 2025)



Scan to schedule
a call with our
EB-5 team today.

Please contact us
for more information about
EB-5 investment opportunities.

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www.eb5investments.com

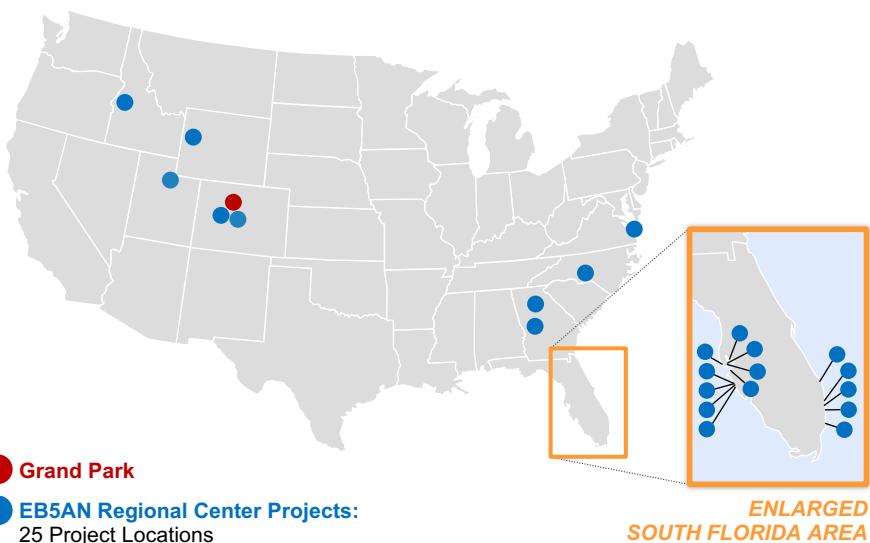


EB5AN is a USCIS-authorized regional center operator, EB-5 consulting firm, and global investment fund manager. EB5AN helps foreign investors obtain U.S. permanent residency (Green Cards) through investments in U.S. projects within the guidelines of the EB-5 Immigrant Investor Program. More than 2,700 families from more than 70 countries have invested in EB-5 projects sponsored by EB5AN.

Institutional EB-5 Investments With Full Transparency

COMPANY OVERVIEW

Founding Year	2013
Regional Center– Sponsored EB-5 Funds	\$1B+
Total Project Development	\$7B+
Total Sponsored EB-5 Investors	2,700+
Total Sponsored EB-5 Investor Nationalities	70+
Total Sponsored EB-5 Jobs Created to Date	60,000+
Average Job Creation Ratio Above USCIS Requirement	2.5x



"At EB5AN, we believe you deserve the best information, the best service, and the best projects. Since our founding, we have delivered on our promises to EB-5 investors by funding institutional-quality real estate development and operating projects that not only meet the immigration requirements of the EB-5 program but also provide a level of transparency and financial security that remains unmatched in the EB-5 industry."



Samuel B. Silverman
Founder and Managing Partner

Yale Stanford BCG



LSE



- Yale University – B.A. in Economics with a concentration in Mandarin Chinese
- Boston Consulting Group (BCG) – Business and strategy consulting
- Stanford Graduate School of Business – M.B.A.
- *Forbes 30 Under 30* National Winner for Social Entrepreneurship



Michael B. Schoenfeld
Founder and Managing Partner



AEA

BCG



- University of North Carolina at Chapel Hill – B.A. in Economics; B.S. in Business Admin
- Boston Consulting Group (BCG) – Business and strategy consulting
- AEA Investors – Leading middle-market private-equity firm
- *Forbes 30 Under 30* National Winner for Social Entrepreneurship



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