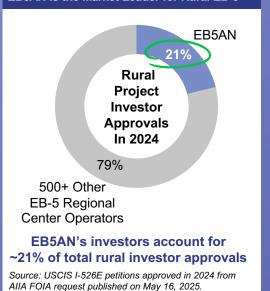


EB5AN is a leading EB-5 investment fund manager, USCIS-authorized regional center operator, and consulting firm. EB5AN helps foreign investors obtain U.S. permanent residency via investment.

EB5Investments.com • EB5AN.com

Company Overview	
Founding Year	2013
Total Project Development Cost	\$7B+
EB-5 Jobs Created	28,000+
Portfolio Overview	#
Total Projects (35 investment funds across 24 real estate developments)	24
Preconstruction	1
Under Construction	13
Construction Completed	10
Project Track Record	
I-956F "Exemplar" Approval Rate	100%
I-526E Project Component Approval Rate	100%
Regional Center Track Record	
I-956 Regional Center Designation Approval Rate	100%
I-956G Annual Compliance / Current Standing	100%
Investor Track Record	
EB5AN Project EB-5 Investors	1,500+
Investors who met the job creation requirement at the time of filing I-829	100%
I-829 Approval Rate	100%

EB5AN is the Market Leader for Rural EB-5



550+ Rural & Urban I-526E Approvals

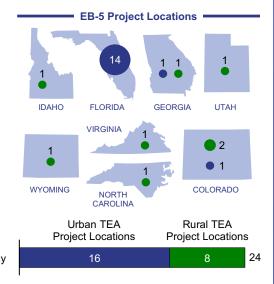
Institutional Investment Approach

EB5AN's approach is to identify institutional-quality real estate development projects that satisfy its strict internal underwriting criteria for both immigration and financial risk.

EB5AN managed projects are structured to not be reliant on any minimum amount of EB-5 funding to achieve completion. Additionally, EB5AN prioritizes investing in projects with EB-5 jobs already created for its investors, and those that are ultimately projected to create significantly more jobs per investor than are required under the EB-5 program.

EB5AN's founders hold degrees from Yale, Stanford, and UNC Chapel Hill, and previously worked at some of the most prestigious investment and professional services firms including the Boston Consulting Group (BCG) and AEA Investors.

EB5AN collaborates with multiple top development firms including Kolter—one of the largest private developers in the country. Since 1997, Kolter has invested in projects with an expected value of over \$30 billion, completed over 100 residential projects, delivered over 27,000 units, and never failed to repay a loan. EB5AN is 100% independent from Kolter.



Select Successful Regional Center Projects



All statistics and figures referenced herein are as of August 2025.



