



EB5AN is a USCIS-authorized regional center (RC) operator, EB-5 consulting firm, and global investment fund manager. EB5AN helps foreign investors obtain U.S. permanent residency (Green Cards) through investments in U.S. projects within the guidelines of the EB-5 Immigrant Investor Program.

The EB-5 Immigrant Investor program allows a qualified foreign national, along with their spouse and any children under 21, to obtain permanent Green Cards through an eligible investment that creates at least 10 new U.S. jobs per investor.

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COMPANY OVERVIEW

Founding Year	2013
EB-5 Regional Center Investment Funds	21
Total Project Development Cost	\$2.9B+
EB-5 Jobs Created	19,000+
Project Success & Investment Compliance	100%

PROJECT TRACK RECORD

I-924 and I-956F "Exemplar" Approval Rate	100%
Project Completion/Development ¹ and Investment Compliance	100%

REGIONAL CENTER TRACK RECORD

I-956 Regional Center Designation Approval Rate	100%
I-924A and I-956G Annual Compliance / Current Standing	100%

INVESTOR TRACK RECORD

EB5AN EB-5 Investors	~1,000
I-526/E Approval Rate (RC and project)	100%
I-526/E Denials ¹ (source of funds only)	5
Early Repayment for I-526/E Denial	100%
I-829 Approval Rate	100%
Investor Preferred Returns Paid and Funds in Good Standing or Repaid	100%

PORTFOLIO OVERVIEW

	#
Total Projects (21 investment funds across 15 developments)	15
Under Construction	5
Construction Completed	10

PROJECT LOCATION

	#
Southeast (Florida/Georgia)	12
Colorado	2
Utah	1

CURRENT RC PROJECT INVESTMENT TERMS

Investment Amount	\$800,000
Project Administrative Fee	Varies by Project
Annual Return	Varies by Project
Estimated immigration legal fees, USCIS filing fees and RC Integrity Fund fees	\$30,000 – \$40,000

INVESTMENT APPROACH

EB5AN's approach is to identify institutional-quality real estate development projects that satisfy its strict internal underwriting criteria for both immigration and financial risk.

EB5AN managed projects are structured to not be reliant on any minimum amount of EB-5 funding to achieve completion. Additionally, EB5AN prioritizes investing in projects with EB-5 jobs already created for its investors, and those that are ultimately projected to create significantly more jobs per investor than are required under the EB-5 program.

EB5AN collaborates with multiple top development firms including Kolter—one of the largest private developers in the country. Since 1997, Kolter has invested in projects with an expected value of over \$29 billion, completed over 100 residential projects, and delivered over 27,000 units and never failed to repay a loan². EB5AN is 100% independent from Kolter.

EXECUTIVE TEAM

EB5AN was founded by its Managing Partners Samuel B. Silverman and Michael B. Schoenfeld

The EB5AN executive team has extensive experience in business strategy, investment evaluation, and securities, tax, and immigration law. Before founding EB5AN, the management team advised Fortune 500 companies on growth and investment strategies and worked on some of the largest private equity buyouts and corporate strategy initiatives. The founders hold degrees from Yale, Stanford, and UNC Chapel Hill, and previously worked at some of the most prestigious investment and professional services firms including the Boston Consulting Group (BCG) and AEA Investors.

SELECT SUCCESSFUL RC PROJECTS (CLOSED)

Water Club North Palm Beach	
Hyatt Place Boca Raton	
The Mark Sarasota	
Twin Lakes Georgia (Fund XVI)	
VUE Sarasota	
Twin Lakes Georgia (Fund XIV)	
Wohali Utah	
Saltaire St. Petersburg (Fund X)	

“At EB5AN, we believe you deserve the best information, the best service, and the best projects. Since our founding, we have delivered on our promises to EB-5 investors by funding institutional-quality real estate development and operating projects that not only meet the immigration requirements of the EB-5 program but also provide a level of transparency and financial security that remains unmatched in the EB-5 industry.”



Samuel B. Silverman
Founder and Managing Partner



Michael B. Schoenfeld
Founder and Managing Partner

All statistics and figures referenced herein are as of April 2024.

¹ Very few of EB5AN's investors were not approved due to source of funds issues and were refunded their investment amount under the applicable project's I-526 approval refund guaranty.

² All of EB5AN RC investments are either closed and repaid in full, or remain completely or partially outstanding and in compliance with all investment covenants.